

**NOTICE FOR
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF PT BANK MANDIRI (PERSERO) Tbk.
No. FST.CSC/011/P/V/2014**

The Board of Directors of PT Bank Mandiri (Persero) Tbk. ("the Company"), having its domicile in Jakarta, hereby invite the Shareholders of the Company to attend the Extraordinary General Meeting of Shareholders ("EGMS") of the Company, which will be held on:

Day/Date : Wednesday/May 21, 2014
Time : 15.00 WIB - finished
Venue : Auditorium
3rd Floor Plaza Mandiri
Jl. Jend. Gatot Subroto Kav. 36-38
Jakarta 12190

with the following agenda:

- ♦ **Alteration of the Management of the Company.**

NOTES:

1. The Company does not send a separate invitation to each of its Shareholders since this announcement constitutes the official invitation in accordance with the provision stipulated in Article 13 paragraph 6.a of the Company's Articles of Association.
2. Only Shareholders, whose names are recorded in the Shareholders Register of the Company by 16.00 WIB on May 5, 2014 may attend or be represented at the EGMS.
3. The Shareholders or their respective proxies/attorneys who attend the EGMS are required to submit a copy of their Identity Card (Kartu Tanda Penduduk) or another form of identification before entering the meeting room. Shareholders in the form of legal entity are asked to bring a copy of their latest articles of association and the latest composition of its Board of Directors and Board of Commissioners. Those Shareholders whose shares are deposited at the collective depository of PT Kustodian Sentral Efek Indonesia (KSEI) are required to bring a KTUR (Konfirmasi Tertulis Untuk Rapat), which can be obtained from the securities company or the Custodian Bank where the Shareholder opens their securities account.
4. Any Shareholder who can not attend the EGMS may be represented by his/her proxy/attorney, provided that none of the members of the Board of Directors or the Board of Commissioners, or the employees of the Company may act as the proxy of the Shareholder of the Company at this EGMS.
5. Forms of Power of Attorney are available during office hours at the Company's share registrar's office and the completed Power of Attorney form must be submitted to the Company, through the Company's share registrar's office, PT Datindo Entrycom, Puri Datindo - Wisma Diners Club Annex Jl. Jend. Sudirman Kav. 34 Jakarta 10220, at the latest on May 20, 2014.
6. All materials to be discussed in the AGMS are available during office hours at the Head Office of the Company, PT Bank Mandiri (Persero) Tbk., Plaza Mandiri, 3rd Floor, Jl. Jenderal Gatot Subroto Kav. 36-38, Jakarta 12190, Phone (021) 5291 3321, Facsimile (021) 526 3460.
7. In order to ensure the orderliness of the EGMS, the Shareholders or their certified proxies are required to be present at the venue of the EGMS at least thirty (30) minutes before the EGMS starts.

Jakarta, May 6, 2014
PT Bank Mandiri (Persero) Tbk.

The Board of Directors