

**NOTICE FOR  
ANNUAL GENERAL MEETING OF SHAREHOLDERS  
OF PT BANK MANDIRI (PERSERO) Tbk.  
No. FST.CSC/03/P/II/2014**

The Board of Directors of PT Bank Mandiri (Persero) Tbk. ("the Company"), having its domicile in Jakarta, hereby invite the Shareholders of the Company to attend the Annual General Meeting of Shareholders ("AGMS") , which will be held on:

Day/Date : Thursday/ February 27, 2014  
Time : 09.00 WIB - finished  
Venue : Auditorium  
Plaza Mandiri, 3<sup>rd</sup> Floor  
Jl. Jend. Gatot Subroto Kav. 36-38  
Jakarta 12190

**With the following agenda:**

1. Approval of the Annual Report and Ratification of the Company's Consolidated Financial Statements, also Approval of the Board of Commissioner's Supervision Report, Ratification of the Annual Report on the Partnership and Community Development Program (*Program Kemitraan dan Bina Lingkungan*) for the financial year ended on 31 December 2013.
2. Approval for the distribution of the Company's net profit for the financial year ended on 31 December 2013.
3. Appointment of the Public Accountant Office to audit the Company's Consolidated Financial Report and the Annual Report on the Partnership and Community Development Program (*Program Kemitraan dan Bina Lingkungan*) for the financial year ended on 31 December 2014.
4. Approval on the remuneration for the member of the Board of Directors, honorarium for the member of the Board of Commissioners and tantieme, also other benefits for the entire members of the Company's Board of Directors and Board of Commissioners.
5. Approval on the acquisition of PT Asuransi Jiwa InHealth Indonesia.
6. Alteration on the Articles of Association regarding Shares and Shares Certificate.

**NOTES:**

1. The Company does not send a separate invitation to each of its Shareholders of the Company since this announcement constitutes the official invitation in accordance with the provision stipulated in Article 13 paragraph 6.a of the Company's Articles of Association.
2. Shareholders of the Company, whose names are recorded in the Company's Shareholders Register by 16.00 WIB, on February 11, 2014 or the holders of securities account of collective deposit of PT Kustodian Sentral Efek Indonesia after the market closing on February 11, 2014 , are the only ones who may attend or be represented at the AGMS.
3. The Shareholders of the Company or their respective proxies/attorneys who attend the AGMS are required to submit copies of their Identity Cards (Kartu Tanda Penduduk) or other forms of identification before entering the meeting room. Legal entity Shareholders of the Company are asked to bring copies of their latest articles of association, and compositions of the Board of Directors and Board of Commissioners. Shareholders of the Company, whose shares are deposited at the collective depository of PT Kustodian Sentral Efek Indonesia (KSEI), are required to bring written confirmations to attend the meeting KTUR (Konfirmasi Tertulis Untuk Rapat), which can be obtained from the securities company or the custodian bank where they open securities accounts.
4. Any Shareholder of the Company who cannot attend the AGMS may be represented by his/her proxy/attorney, provided that none of the members of the Board of Directors or the Board of Commissioners, or the employees of the Company may act as the proxy of the Shareholder of the Company at this AGMS.
5. Forms of Power of Attorney are available during office hours at the Company's share registrar office and the completed Power of Attorney form must be submitted to the Company, through the Company's share registrar office, PT Datindo Entrycom, Puri Datindo - Wisma Diners Club Annex Jl. Jend. Sudirman Kav. 34 Jakarta 10220, by February 20, 2014, at the latest.
6. All materials to be discussed in the AGMS are available during office hours at the Head Office of the Company, PT Bank Mandiri (Persero) Tbk., Plaza Mandiri, 3<sup>rd</sup> Gatot Subroto Kav. 36-38, Jakarta 12190, Phone (021) 5291 3321, Facsimile (021) 526 3460.
7. In order to ensure the orderliness of the AGMS, the Shareholders of the Company or their certified proxies are required to be present at the venue of the AGMS at least thirty (30) minutes before the AGMS starts.

Jakarta, February 12, 2014  
**PT Bank Mandiri (Persero) Tbk.**

**The Board of Directors**