

Attachment of Meeting Agenda Annual General Meeting of Shareholders (AGMS)



21 March 2018
PT Bank Mandiri (Persero) Tbk.

Disclaimer:

**In the event of amendment or addition to Agenda to the Annual General Meeting of Shareholders, the Company will inform the matter to Shareholders through the Company's website.*

Agenda 3



The Appointment of Public Accountant Firm to perform audit on the Company's Financial Statements and the Annual Report of and Community Development Program for the financial year ended on December 31, 2017.

Additional Explanation

Determine the Public Accounting Firm Purwantono, Sungkoro & Surja to audit the Consolidated Financial Statements of the Company and Annual Partnership and Community Development Program Report for the Financial Year ended on 31 December 2018.

Agenda 5



Approval on the Company's Recovery Plan

Additional Explanation

- In accordance with Article 2 of POJK Recovery Plan, the Company is obliged to prepare an Action Plan (Recovery Plan) which main description is a plan to overcome any financial problems that may occur.
- The Company has compiled the Recovery Plan with indicators referring to the limits set by the regulation such as the level of capital adequacy and adequacy of liquidity as well as taking into account the principles of governance at the Bank.
- One of the most important components of the Recovery Plan is the Recovery Options which is the choice of action which will be chosen by the Company as a systemic bank to restore or improve the financial condition and business continuity.
- Based on Article 24 paragraph (1) and Article 37 paragraph (1) POJK Recovery Plan, the Company is required to have debt or investment instruments that have capital characteristics that must be fulfilled by the Company no later than December 31, 2018.
- The form of the debt instrument will be a Subordinated Bond or Medium Term Notes with a write-down feature and a minimum period of 5 years and a maximum of 1 trillion which other terms and conditions are currently under review of the Company.



Thank You